

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

ITC PROPERTIES GROUP LIMITED 1 September 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00199</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000.00
Increase/(decrease)			
Balance at close of the month	40,000,000,000	0.01	400,000,000.00
(2) Stock code : Descrip	otion :	_	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descrip	tion :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month		- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	۱		
Increase/(decrease)		-	
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	957,392,004			
Increase/ (decrease) during the month	2,783,406			
Balance at close of the month	960,175,410			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including SGM thereto thereto as at close of Movement during the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share options granted on 04/04/2018 under the Share Option Scheme adopted on 17/08/2012 Ordinary shares (Note 1) 2. 1 1) shares (Note 1) 3. / / shares (Note 1) Total A. (Ordinary shares)

the month

26,290,000

(Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

-3-

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Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> –						
		·				
(/ /) Stock code (if licted)						
Stock code (if listed) Class of shares						
lass able (NLater A)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. –	(/ /)				
<u></u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. –						
		·				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
SGM approval date (if applicable)						
	(/ /)				
4. –	<u>, · · · ·</u>	,				
				<u> </u>		
Stock code (if listed) Class of shares						
leavelle (Nate 1)						
Subscription price						
SGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	_	
			(Preferen	ce shares)	_	-
				ther class)		
				·		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. –</u>	_					
	—					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. </u>	_ _ _					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy) 3. –	(/ /)					
	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u> –	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)	(/ /)					
		Т	otal C. (Ordina	ary shares)		-
				ce shares)		_
			(0	<u> </u>		_

Any o Optic	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full	particulars including SGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if ap	pplicable, and class of shares issuable:		
1.	-		
_			
_			
-	shares (Note 1)		
2.			
<u> </u>	-		
-			
-	(/ /)		
	shares (Note 1)		
3.	-		
-			
-			
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	_	
-	(Preference shares)	_	
-	(Other class)	-	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
						,		
				 Class of shares issuable (Note 1)				
2.	Open offer	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	_	_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	_	_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	_	_

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	<u>Ordinary</u>		
5.	Scrip dividend	At price :	HK\$	0.8519	Issue and allotment date : (dd/mm/yyyy)	(28/08/2020)		
					BM approval date: (dd/mm/yyyy)	(26/06/2020)	2,783,406	
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(//)		
					SGM approval date: (dd/mm/yyyy)	(//)	_	
					Class of shares redeemed (Note 1)			
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(//)		
					SGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	HK\$		Issue and allotment date : (dd/mm/yyyy)	(//)		
					SGM approval date: (dd/mm/yyyy)	(//)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	
10. Other (Please specify) At price : HK\$ ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary share (Preference share (Other class	s)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,783,406
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	_
Total increase / (decrease) in other classes of shares during the month (i.e. Total of / E):	A to	-
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in	Issued Share

IV. Confirmations

We bereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been sompleted and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Wong Siu Mun

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.