

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

ITC PROPERTIES GROUP LIMITED 7th April, 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00199</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Description :						
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code :Desc	Description :					
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (HK\$): 400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	470,919,597			
Increase/ (decrease) during the month	0			
Balance at close of the month	470,919,597			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	schemes of the Iss	uer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date]	Movement during	the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	a 1	F · · ·	a 11 1	- ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options						
granted on	-					
27/07/2007						
under 2002	_					
Share Option	-					
Scheme	-					
(26/08/2002)	-					
Ordinary shares	0	0	3,666,832	0	0	0
(Note 1)			(Note A)		<u> </u>	
(1000 1)			(1101011)			
2. Share options						
granted on						
29/03/2010						
under 2002						
Share Option						
Scheme						
(26/08/2002)						
Ordinary shares	21,890,000	0	0	0	0	21,890,000
(Note 1)	(Note B)					
3.						
shares						
(Note 1)						
(INDIE I)		Total	A. (Ordina	mu charac)	0	
		10181		ice shares)	0	
				· · · · · ·		
		_	(0	ther class)		
Total funds raised du	ring the month	from exercise of			0	
options (HK\$)			. <u> </u>		0	

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
C 1						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Tota	(Prefere	nary shares) ence shares) Other class)		

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible	_					
Notes due 2010 issued on	_					
11/08/2005	_					
	HK\$	471,050,000	0	471,050,000	0	83,004,399
Stock code (if listed)	0	0199				
Class of shares						
issuable (<i>Note 1</i>)	Ordinary sl HK\$5					
Subscription price	нкэз	0.075				
(if applicable)						
(dd/mm/yyyy)	(07/06/2005)					
2. Zero Coupon Convertible						
Notes due 2010 issued on	_					
08/06/2006	_					
	HK\$	17,476,177	0	17,476,177	0	3,079,502
Stock code (if listed)	0	0199				
Class of shares						
issuable (Note 1)	Ordinary sl					
Subscription price	HK\$5	0.675				
SGM approval date (if applicable)						
(dd/mm/yyyy)	(23/05/2006)					
3. 1% Convertible Notes	(
due 2011 issued on	_					
15/06/2006	_					
	HK\$	906,000,000	0	906,000,000	0	100,387,795
Stock code (if listed)		0199				,
Class of shares						
issuable (Note 1)	Ordinary sl					
Subscription price	HK\$9	0.025				
SGM approval date (if applicable)						
(dd/mm/yyyy)	(08/06/2006)					
4.	· · · · ·					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		r	Fotal C. (Ordin	ary shares)	0	
			(Prefere	nce shares)		
			(0	Other class)		

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
sindles (Note 1)		
2		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)		
(Other class)		
(**************************************		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price : HKS Issue and allotment $(///)$ I. Rights issue At price : HKS Issue and allotment $(///)$ SGM approval date: $(d/mm/yyyy)$ SGM approval date: $(///)$ 2. Open offer At price : HKS Issue and allotment $(///)$ date : $(d/mm/yyyy)$ SGM approval date: $(///)$	f shares of ed issuer whic e may be issued t pursuant	No. of new shares of issuer issued during the month pursuant thereto			<u>ıpıtal</u>	sued Share Ca	ner Movements in Type of Issue	
1. Rights issue At price : HK\$ Issue and allotment $(///)$ date : (d/mm/yyyy) SGM approval date: $(///)$ SGM approval date: $(///)$ (dd/mm/yyyy) SGM approval date: $(///)$ 2. Open offer At price : HK\$ Issue and allotment $(///)$ 3. Placing At price : HK\$ Class of shares issuable 3. Placing At price : HK\$ Issue and allotment $(///)$ date : (dd/mm/yyyy) SGM approval date: $(///)$								
SGM approval date: $(//)$ (d/mm/yyyy) 2. Open offer At price : HK\$ Issue and allotment $(//)$ date : (dd/mm/yyyy) SGM approval date: $(//)$ (d//m/yyyy) SGM approval date: $(//)$ (d//mm/yyyy) 3. Placing At price : HK\$ Issue and allotment $(//)$ date : (dd/mm/yyyy) SGM approval date: $(//)$ date : (dd/mm/yyyy) SGM approval date: $(//)$ date : (dd/mm/yyyy) SGM approval date: $(//)$ (d//mm/yyyy) SGM approval date: $(//)$ (d//mm/yyyy) date : (dd/mm/yyyy) date : (dd/mm/yyyy) date : (d//mm/yyyy) date : ((//)	ssue and allotment	 HK\$	At price :	Rights issue	1.
(Note 1) $(Note 1)$ $(Note 1)$ $(Some and allotment (//))$ $(d/mm/yyyy)$ $SGM approval date: (//))$ $(d/mm/yyyy)$ $(//)$ $(d/mm/yyyy)$ $(//)$ $(d/mm/yyyy)$ $SGM approval date: (//)$ $(d/mm/yyyy)$ $SGM approval date: (//)$ $(d/mm/yyyy)$ $(//)$ $(d/mm/yyyy)$ $(//)$ $(d/mm/yyyy)$ $(//)$			(/ /)	GM approval date:				
(Note 1) $(Note 1)$ $(Note 1)$ $(Solution 1)$ $(Solution 2)$ $($								
2. Open one At price : HK\$ date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : HK\$ Issue and allotment (/ /) date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) 								
Class of shares issuable			(/ /)		 HK\$	At price :	Open offer	2.
3. Placing At price : HK\$ Issue and allotment (/ /) date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1)			(/ /)	GM approval date:				
3. Placing At price : HK\$ Issue and allotment (/ /) date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1)								
date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)								
Class of shares issuable			(/ /)	ssue and allotment ate : (dd/mm/yyyy)	 HK\$	At price :	Placing	3.
(Note 1)			(/ /)					
(Note 1)								
$I_{\text{area}} = d_{\text{all}} I_{\text{area}} + (\langle \langle \rangle \rangle)$								
4. Bonus issue date : (dd/mm/yyyy)			(/ /)	ssue and allotment ate : (dd/mm/yyyy)			Bonus issue	4.
SGM approval date: (/ /) (dd/mm/yyyy)			(/ /)					

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : HK\$	(Note 1) Issue and allotment	(/ /)		
		 date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) 	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	uble)	
10.	Other (Please specify)	At price : H	IK\$	Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	able (/ /); (/ /);		
				Total E.		res) res) ass)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sh	are Capital").)

Remarks (if any):

<i>Note A</i> : subject to the signing of the deed of surrender from the previous eligible participants
Note B: subject to the signing of the letter of acceptance from the existing eligible participants
Submitted by: YAN Ha Hung, Loucia
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, beeretary of other dary additised onleer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*