



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer **ITC PROPERTIES GROUP LIMITED**

Date Submitted 3rd May, 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00199</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>40,000,000,000</u>	<u>0.01</u>	<u>400,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>40,000,000,000</u>	<u>0.01</u>	<u>400,000,000</u>
(2) Stock code : _____ Description : _____			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (HK\$) : **400,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	470,919,597			
Increase/ (decrease) during the month	0			
Balance at close of the month	470,919,597			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share options granted on 29/03/2010 under 2002 Share Option Scheme (26/08/2002)						
Ordinary shares (Note 1)	0	0	0	0	0	21,890,000
2. _____ _____ _____ (/ /) shares (Note 1)						
3. _____ _____ _____ (/ /) shares (Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)			
			(Other class)			
Total funds raised during the month from exercise of options (HK\$)					0	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares	_____	_____	_____	_____	_____	_____
issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
SGM approval date	_____	_____	_____	_____	_____	_____
(if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	(/ /)	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares	_____	_____	_____	_____	_____	_____
issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
SGM approval date	_____	_____	_____	_____	_____	_____
(if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	(/ /)	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares	_____	_____	_____	_____	_____	_____
issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
SGM approval date	_____	_____	_____	_____	_____	_____
(if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	(/ /)	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares	_____	_____	_____	_____	_____	_____
issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
SGM approval date	_____	_____	_____	_____	_____	_____
(if applicable)	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy)	_____	(/ /)	_____	_____	_____	_____
Total B. (Ordinary shares) _____ 0 (Preference shares) _____ (Other class) _____	_____	_____	_____	_____	_____	_____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible						
<u>Notes due 2010 issued on</u> <u>11/08/2005</u>						
	HK\$	<u>471,050,000</u>	<u>0</u>	<u>471,050,000</u>	<u>0</u>	<u>83,004,399</u>
Stock code (if listed)		<u>00199</u>				
Class of shares issuable (<i>Note 1</i>)		<u>Ordinary shares</u>				
Subscription price		<u>HK\$5.675</u>				
SGM approval date (if applicable) (dd/mm/yyyy)		<u>(07/06/2005)</u>				
2. Zero Coupon Convertible						
<u>Notes due 2010 issued on</u> <u>08/06/2006</u>						
	HK\$	<u>17,476,177</u>	<u>0</u>	<u>17,476,177</u>	<u>0</u>	<u>3,079,502</u>
Stock code (if listed)		<u>00199</u>				
Class of shares issuable (<i>Note 1</i>)		<u>Ordinary shares</u>				
Subscription price		<u>HK\$5.675</u>				
SGM approval date (if applicable) (dd/mm/yyyy)		<u>(23/05/2006)</u>				
3. 1% Convertible Notes						
<u>due 2011 issued on</u> <u>15/06/2006</u>						
	HK\$	<u>906,000,000</u>	<u>0</u>	<u>906,000,000</u>	<u>0</u>	<u>100,387,795</u>
Stock code (if listed)		<u>00199</u>				
Class of shares issuable (<i>Note 1</i>)		<u>Ordinary shares</u>				
Subscription price		<u>HK\$9.025</u>				
SGM approval date (if applicable) (dd/mm/yyyy)		<u>(08/06/2006)</u>				
4.						
Stock code (if listed)		<u> </u>				
Class of shares issuable (<i>Note 1</i>)		<u> </u>				
Subscription price		<u> </u>				
SGM approval date (if applicable) (dd/mm/yyyy)		<u>(/ /)</u>				
				Total C. (Ordinary shares)	<u>0</u>	
				(Preference shares)	<u> </u>	
				(Other class)	<u> </u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	0	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : HK\$ _____	Class of shares issuable _____ (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
2.	Open offer	At price : HK\$ _____	Class of shares issuable _____ (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
3.	Placing	At price : HK\$ _____	Class of shares issuable _____ (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
4.	Bonus issue		Class of shares issuable _____ (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : HK\$ _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
8.	Consideration issue	At price : HK\$ _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd / mm / yyyy) SGM approval date: (dd / mm / yyyy)	_____	_____
10. Other (Please specify)	At price : HK\$ _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd / mm / yyyy) SGM approval date: (dd / mm / yyyy)	_____	_____
		Total E. (Ordinary shares)	0
		(Preference shares)	_____
		(Other class)	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	_____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

Submitted by: YAN Ha Hung, Loucia

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*