## HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted **ITC PROPERTIES GROUP LIMITED** 1st September, 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00199</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK\$</i> )
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (HK\$)	Authorised share capital ( <i>HK\$</i> )
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding montl	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) \_\_\_\_\_\_400,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	860,193,860			
Increase/ (decrease) during the month	145,000			
Balance at close of the month	860,338,860			

#### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Optio	on Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including SGM	Μ	lovement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1. Share options	Granieu	Exercised	Cancelleu	Lapsed		
granted on						
17/10/2013						
under 2012						
Share Option						
Scheme						
(17/08/2012)						
Ordinary shares	0	(145,000)	0	0	145,000	4,535,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
2						
3.						
shares						
(Note 1)		·				
		Total	A. (Ordina	rv shares)	145,000	
				ce shares)		
				her class)		
Total funds raised d	uring the mon	th from exercis	•	,		
of options (HK\$)	J I	_		4	435,000	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2</u> .	<u> </u>	,				
						<u></u>
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	X					
		·				<u> </u>
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
SGM approval date (if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
SGM approval date (if applicable)						
	( / /	)				
		T ! P			^	
		Total B	). (Uraina (Proferen	ary shares) ce shares)	0	-
			(ח (ח)	ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 2.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
	_					
	_					
	_					
Class of shares						
(if applicable)						
	—					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/mm/yyyy)	( / / )		otal C. (Ordina	arv shares)	0	
			(Preferen	ce shares)		
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
2.		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)		
(Other class)		

Type of Issue       month         1. Rights issue       At price : HKS       Issue and allotment ( / / ) date : (d/mm/yyyy)         SGM approval date:       ( / / ) (d/mm/yyyy)         SGM approval date:       ( / / ) (d/mm/yyyy)         2. Open offer       At price : HKS       Issue and allotment ( / / ) (date: (d/mm/yyyy)         SGM approval date:       ( / / ) (date: (d/mm/yyyy)	Other Movements	in issued Sha					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : HK\$       Issue and allotment ( / / ) date : (dd/mm/yyyy)         SGM approval date:       ( / / ) ( / ) (dd/mm/yyyy)         SGM approval date:       ( / / ) ( / ) (dd/mm/yyyy)         SGM approval date:       ( / / ) ( / ) (dd/mm/yyyy)         SGM approval date:       ( / / ) ( / ) (dd/mm/yyyy)         SGM approval date:       ( / / ) ( / ) (dd/mm/yyyy)         SGM approval date:       ( / / ) (dd/mm/yyyy)	Type of Issue							month
1. Rights issue       At price : HKS								
Class of shares	1. Rights issue	At price :	HK\$		( / /	)		
2. Open offer       At price : HK\$       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : HK\$       Issue and allotment date : (dd/mm/yyyy)       ( / / )         SGM approval date:       ( / / )				SGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : HK\$       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : HK\$       Issue and allotment date : (dd/mm/yyyy)       ( / / )         SGM approval date:       ( / / )								
2. Open offer       At price : HKS       Issue and allotment date : (d/mm/yyyy)       ( / / )         SGM approval date:       ( / / )       SGM approval date:       ( / / )         (dd/mm/yyyy)       Class of shares								
SGM approval date:       ( / / )         (dd/mm/yyyy)	2. Open offer	At price :	HK\$	 Issue and allotment	( / /	)		
3. Placing       At price : HK\$       Issue and allotment date : (dd/mm/yyyy)         SGM approval date:       ( / / ) (dd/mm/yyyy)         SGM approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)				SGM approval date:	( / /	)		
3. Placing       At price : HK\$       Issue and allotment date : (dd/mm/yyyy)         SGM approval date:       ( / / ) (dd/mm/yyyy)         SGM approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)								
3. Placing       At price : HKS       issue and allot and m/yyyy)         SGM approval date : (dd/mm/yyyy)       SGM approval date: ( / / )         (dd/mm/yyyy)								
Class of shares 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) SGM approval date: ( / / )	3. Placing	At price :	HK\$		( / /	)		
4. Bonus issue lissuable (Note 1) SGM approval date: (///)				SGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue lissuable (Note 1) SGM approval date: (///)								
date : (dd/mm/yyyy) SGM approval date: ( / / )								
	4. Bonus issue				( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			_		
5.	Scrip dividend	At price :	HK\$	 issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
					( /	/	)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				SGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				SGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				SGM approval date: (dd/mm/yyyy)	( /	/	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other (Please specify) At price : HK\$ ———	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	s)	<u>-</u> -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	145,000
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	lssued Share

Submitted by: Tam Lai Kwan Terry
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.